

SOL LIPSON Z"l  
**PASSPORT TO  
B'NAI MITZVAH**

**A MATCHED SAVINGS PROGRAM**



Invest in your child's journey  
to Bar or Bat Mitzvah  
by enrolling in Beth Torah's  
matched savings program

**ENROLL**



**CONTRIBUTE**



**GET MATCHED**



**MAZAL TOV!**



Passport to B'nai Mitzvah is a partnership savings program between families who are planning for the Bar/Bat Mitzvah of their child(ren) and Beth Torah Benny Rok Campus made possible by the Sol Lipson z"l Passport

to Bar & Bat Mitzvah Fund.

All BTBRC member families are eligible and encouraged to participate and start investing in their child's Journey to Bar/Bat Mitzvah at an early age.

[www.btbrc.org/PassportSavingsProgram](http://www.btbrc.org/PassportSavingsProgram)

# FAQ

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**Q:** How does the Passport to Bar/Bat Mitzvah Savings Program work?

**A:** The Passport to Bar/Bat Mitzvah is similar to a savings account which is held by BTBRC. For every \$500 a family pays into their child's Passport to Bar/Bat Mitzvah account, BTBRC will add \$300. When a family has contributed \$1500, they will have received an additional \$900 from BTBRC, for a total of \$2,400, which as of May 1, 2022, is the BTBRC Bar/Bat Mitzvah fee.

**Q:** Will the fee for Bar/Bat Mitzvah at BTBRC go up?

**A:** Fees for Bar/Bat Mitzvah at BTBRC will most likely increase over time, however, once your child is enrolled, they are locked into the current fee at the time of enrollment.

**Q:** What is the maximum amount that can be contributed per year to my child's savings account?

**A:** Unless otherwise agreed upon in advance in writing, the maximum amount per year a family can deposit into their child's Passport to Bar/Bat Mitzvah Fund is \$500.

**Q:** Do I need to be a member of Beth Torah Benny Rok Campus to be eligible for the Passport to Bar/Bat Mitzvah Savings Program?

**A:** Yes, you must be a member in good standing.

**Q:** When can I enroll and start making payments?

**A:** Payments can be made beginning when the child enters First Grade.

**Q:** Does my child need to have their Bar/Bat Mitzvah at Beth Torah to be eligible?

**A:** Yes, the "Passport" program is intended for a child who will have their Bar/Bat Mitzvah at Beth Torah and will be enrolled in J2M (Journey to Mitzvah), the pre-Bar/Bat Mitzvah program at Beth Torah. For more information on the J2M program, visit: <https://btbrc.org/j2m-bar-bat-mitzvah-program/>

**Q:** Does my child need to be enrolled in Scheck Family Religious School to be eligible?

**A:** No, but our hope is that your child will grow and learn with us prior to being enrolled in the J2M program. For more information on the Scheck Family Religious School, visit: <https://btbrc.org/scheck-family-religious-school/>

**Q:** When do my payments need to be completed?

**A:** Payments to your Passport to Bar/Bat Mitzvah account must be completed no later than 6 months prior to the Bar/Bat Mitzvah.

**Q:** Where are my funds and the matching funds go upon enrollment and contribution?

**A:** All funds received for the Passport to Bar/Bat Mitzvah program will be held in a separate account managed by BTBRC and designated only for this program. Payments made are held by Beth Torah Adath Yeshurun, Inc. in the name of the family and may only be applied toward Bar/Bat Mitzvah fees. Any interest earned will be used to further enhance the Sol Lipson z"l Passport to Bar & Bat Mitzvah Fund.

**Q:** When will matched funds be added to my child's account?

**A:** The funds added by BTBRC will only be added when reaching the \$500, \$1,000, or \$1,500 threshold; partial payments will not be made by BTBRC. In other words, once the initial \$500 threshold is reached, BTBRC will deposit \$300 into your child's account for a total of \$800. For every \$500 deposited, BTBRC will deposit an additional \$300 into your child's account to reach the \$2,400 total.

**Q:** What happens if I resign my membership to BTBRC before my child's Bar or Bat Mitzvah?

**A:** In the event a family resigns their BTBRC membership for any reason, the amount contributed (as of the date of resignation) toward the Passport to Bar/Bat Mitzvah program will be returned to the family, less any outstanding amounts owed to Beth Torah Adath Yeshurun, Inc. at the time of resignation.